



WATER TOWER CAPITAL, LLC



CAPITAL MARKET SOLUTIONS FOR MIDDLE MARKET COMPANIES

Designed in 1867 by architect William W. Boyington, the Chicago Water Tower has been the City's most cherished landmark for over a century. The Water Tower was erected in 1869 to house a 13-foot-high, 3-foot-diameter standpipe, which served to equalize pressure and to minimize the pulsations of the water flowing in the mains. Indigenous to Illinois, the tower was constructed using Joliet limestone block which later proved to be an invaluable decision. On the morning of October 9, 1871, the city of Chicago was engulfed in the flames of the Great Chicago Fire which leveled nearly every building in Chicago with the exception of the Water Tower.



Prior Expert Witness Testimony of F. John Stark, III

Gordian Group v. Visionary Integration Professionals

American Arbitration Association, San Francisco, CA
November 2017 (Expert Report)
December 2017 (Hearing Testimony)
(Engagement Agreement Dispute)

In Re: VHC, Inc. Case No. 2012CV66

United States Tax Court, ED of WI
June 2016 (Expert Report)
August 2016 (Trial Testimony)
(Adequacy of collection efforts.)

Supplement Warehouse Case No. 15-20569-svk

United States Bankruptcy Court, ED of WI
September 2015 (Plan Confirmation Testimony)
(Vitamin and Supplement Distribution Company)

Coldwater Portfolio Partners, LLC Case No. 12-31182

United States Bankruptcy Court, ND of IN
July 2013 (Plan Confirmation Testimony)
(Commercial Real Estate Bankruptcy)

Schutt Sports, Inc. Case No. 10-12795 (KJC)

United States Bankruptcy Court, District of Delaware
December 2010 (Hearing Testimony)
(363 Sale of a Sporting Equipment Company)

Hawkeye Renewables, LLC Case No. 09-14461 (KJC)

United States Bankruptcy Court, District of Delaware
February 2010 (Expert Report)
February 2010 (Deposition Testimony)
April 2010 (Hearing Testimony)
(Valuation of an Ethanol Facility)

Spancion, Inc. Case No. 09-10690 (KJC)

United States Bankruptcy Court, District of Delaware
November 2009 (Expert Report)
November 2009 (Deposition Testimony)
November 2009 (Hearing Testimony)
(Valuation of Nor-Flash Memory Company)

Spancion, Inc. Case No. 09-10690 (KJC)

United States Bankruptcy Court, District of Delaware
November 2009 (Expert Report)
November 2009 (Deposition Testimony)
November 2009 (Hearing Testimony)
(Valuation of Nor-Flash Memory Company)

John Hancock et al, v. Bank of America, et al.

Southern District of New York
February 2008 {Expert Report}
March 2008 {Rebuttal Report}
May 2008 (Deposition Testimony)
(Obligations of a Private Placement Agent)

Highland Crusader v. Terrestar /Motient

101st Judicial District Court, Dallas County, Texas
August 2007 (Expert Report)
October, 2007 (Deposition)
(Obligations of a distressed debt investor.)

Mikael Salovaara et al. v. Alfred C. Eckert, III, et al.

Superior Court of New Jersey
August 2006 (Expert Report)
October 2008 (Deposition Testimony)
(Fiduciary Duty of a General Partner to a Limited Partner.)

Applied Extrusion Technologies, Inc

United States Bankruptcy Court, District of Delaware
January 2005 (Expert Report)
January 2005 (Deposition Testimony)
(Valuation of an oriented polypropylene film)

Highland Capital Management v. Prudential Securities

191st District Court, Dallas County, Texas
July 2004 (Expert Report)
August 2004 (Deposition testimony)
(Obligation of a warehouse lender to a bondholder)

Mosaic InfoForce, et al. v. Information Resources Inc.

American Arbitration Association
July 2004 (Expert Report)
August 2004 (Expert Report)
(Valuation of a Partnership Interest.)

Exide Technologies, et al.,

United States Bankruptcy Court, District of Delaware
October 2002 (Hearing testimony)
October 2003 (Deposition testimony)
March 2004 (Expert Report)
(Valuation Issues - World Wide Battery Manufacturer.)

Remeo Products Corp.

United States Bankruptcy Court, SDNY, Poughkeepsie Division
May 2003 (Expert Report)
July 2003 (Hearing testimony)
(Valuation Issues regarding a Cable Manufacturer.)

Credit Suisse First Boston Corp. v. Arthur Andersen

162nd District Court, Dallas County, Texas
July 2002 (Expert Report)
August 2002 (Deposition testimony)
(Obligations of a distressed debt investor.)

Comdisco, Inc.

United States Bankruptcy Court, ND of Illinois
October 2001 (Deposition Testimony)
November 2001 (Trial Testimony)
(Valuation Issues regarding a subsidiary.)

Finova, Inc.

United States Bankruptcy Court, District of Delaware
July 2001 (Expert Report)
August 2001 (Testimony)
(Valuation Issues - commercial finance company.)