



WATER TOWER CAPITAL, LLC



CAPITAL MARKET SOLUTIONS FOR MIDDLE MARKET COMPANIES

Water Tower Capital's principals have served in multiple roles in commercial real estate financings, restructurings, and receiverships during the past two decades. We maintain regular contact with a national network of institutional real estate lenders and investors. Our team has extensive experience with the most complicated bankruptcy issues and we seek to solve problems in the most efficient and cost-effective manner possible. We are experienced at crafting long-term solutions and sound strategies that maximize financial performance.

Water Tower Capital, LLC
N30 W29393 Hillcrest Dr.
Pewaukee, WI 53072

Commercial Real Estate

CHAPTER 11
United States Bankruptcy Court
Western District of Wisconsin
CASE NO. 18-13341 tml

Water Tower Capital, LLC acted as the Financial Advisor to Erick Hallick through the pendency of the Chapter 813 Receivership, and the subsequent Chapter 11 proceeding.

Plan Confirmed on
March 30, 2020

**WATER TOWER
CAPITAL, LLC**

200 E Sheridan Springs Rd
Lake Geneva, WI 53147

Sold on 12.27.17

**WATER TOWER
CAPITAL, LLC**

December 2017

HOLLEY
SOLING
MILLFAB

Chapter 128 Receivership

Receiver for Holley Moulding, Inc., Millfab, Inc. & New Zealand Forest Products USA, LLC (Dane County, WI Case No. 14-CV-0559)

- John Stark was appointed as Receiver on September 11, 2104
- Holley and Millfab were leading producers of hardwood moulding to Big Box retailers.
- Liquidation of Receivables, inventory, Equipment, and Real Property.

Pending

**WATER TOWER
CAPITAL, LLC**

**COLDWATER PORTFOLIO
PARTNERS, LLC**

CHAPTER 11
(CASE NO. 12-31182-HCD) N.D. OF IN

37 Super Wal-Mart Shadow Centers
\$70,000,000 Funded Debt

Plan Confirmation
July 17, 2013

MPSLAW
MILLER CANFIELD
TORCHLIGHT

WATER TOWER CAPITAL, LLC
PACIFIC POWER & LIGHT
TRIGILD

**COLDWATER PORTFOLIO
PARTNERS II, LLC**

CHAPTER 7
(CASE NO. 12-31617-HCD) N.D. OF IN

Special Servicer Lender's Counsel
CH **MAYER BROWN**

9 Super Wal-Mart Shadow Centers
\$10,825,000

363 Sale of the Portfolio

**WATER TOWER
CAPITAL, LLC**

September 18, 2013

RETAIL CENTERS MANAGEMENT
130 INTERLACE PARKWAY, STE 200
ANGOLA, IN 46703

JOSEPH D. BRADLEY
CHAPTER 7 TRUSTEE OF THE ESTATE OF KEN & CYNTHIA KLEIN
CASE NO. 12-31617-HCD
NORTHERN DISTRICT OF INDIANA

Mitchell, SD	Baraboo, WI	Marshall, MO
Joplin, MO	Ocean Springs, MS	Spearfish, SD
Jackson, MO	Angola, IN	Levelland, TX
Fl. Smith, AR	Lima, OH	Tyler, TX
Springdale, AR	International Falls, MN	Lafayette, LA

Super Wal-Mart Shadow Centers
363 Sale
\$16,250,000

Chapter 7
Trustee's Counsel
Thorne Grodnik LLP
J. Richard Ransel
Lisa Gileay Schaefer

Chief Restructuring
Officer
F. John Stark, III

**WATER TOWER
CAPITAL, LLC**

September 18, 2013

Mid-Atlantic operator of
6 Holiday Inns

**AMI Operating
Partners**

November, 1994

Chairman of the official
creditors committee

BALLY'S

September, 1993

Michigan based operator of
8 Holiday Inns

Holiday

June, 1992

12 Holiday Inns

United Inns

December, 1991