



WATER TOWER CAPITAL, LLC



CAPITAL MARKET SOLUTIONS FOR MIDDLE MARKET COMPANIES








Selected Restructuring Advisory Transactions

October 9, 1871, the city of Chicago was engulfed in the flames of the Great Chicago Fire which leveled nearly every building in Chicago with the exception of the Water Tower.

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<p>Chapter 128 Receiver</p>  <p>December 2017</p>	<p>Financial Advisor to Company</p>  <p>December 2017</p>	<p>Financial Advisor to Company</p>  <p>February 2015</p>	<p>Chapter 128 Receiver</p>  <p>September 2014</p>	<p>Financial Advisor to Company</p>  <p>August 2014</p>	<p>Financial Advisor to Receiver (Chapter 128 Sale)</p>  <p>May 2014</p>	<p>Financial Advisor to Company (363 Sale)</p>  <p>\$130,000,000 October 2013</p>
<p>Financial Advisor to Company (Exchange Offer)</p>  <p>November 2012</p>	<p>Financial Advisor to Company</p>  <p>\$100,000,000 December 2011</p>	<p>Financial Advisor to Company</p>  <p>\$155,000,000 July 2011</p>	<p>Financial Advisor to Company (363 Sale)</p>  <p>\$33,100,000 December 2010</p>	<p>Financial Advisor to the 2nd Lien Noteholders</p>  <p>\$695,000,000 July 2010</p>	<p>Financial Advisor to Ad Hoc Equity Committee</p>  <p>\$1,600,000,000 April 2010</p>	<p>Financial Advisor to the Noteholders</p>  <p>\$375,000,000 June 2004</p>
<p>Financial Advisor to the Equity Committee</p>  <p>\$2,100,000,000 March 2004</p>	<p>Financial Advisor to the Creditors Committee</p>  <p>\$10,000,000 July 2003</p>	<p>Financial Advisors to the Creditors</p>  <p>\$12,000,000 July 2003</p>	<p>Financial Advisor to Company</p>  <p>\$220,000,000 June 2003</p>	<p>Financial Advisor to the Equity Committee</p>  <p>\$8,000,000,000 December 2001</p>	<p>Financial Advisor to the Equity Committee</p>  <p>\$5,000,000,000 August 2001</p>	<p>Financial Advisor to the Equity Committee</p>  <p>\$11,000,000,000 August 2001</p>